

## Ordinary/Preference Shareholding Statistics

As at 29 February 2008

### CLASS OF SHARES

Ordinary shares

### NUMBER OF ORDINARY SHAREHOLDERS

The number of ordinary shareholders of the Bank as at 29 February 2008 is 53,145.

### VOTING RIGHTS

The Articles of Association provide for a member (other than the Bank where it is a member by reason of its holding of ordinary shares as treasury shares) to have:

- (a) on a show of hands: 1 vote
- (b) on a poll: 1 vote for each ordinary share held

### DISTRIBUTION OF ORDINARY SHAREHOLDERS

Size of Holdings	Number of Ordinary Shareholders	%	Ordinary Shares Held	%
1 – 999	4,550	8.56	1,447,606	0.05
1,000 – 10,000	37,387	70.35	128,855,747	4.12
10,001 – 1,000,000	11,058	20.81	558,888,130	17.87
1,000,001 and above	150	0.28	2,437,321,229	77.96
<b>Total</b>	<b>53,145</b>	<b>100.00</b>	<b>3,126,512,712</b>	<b>100.00</b>

Number of ordinary shares held in treasury: 39,482,619

Percentage of such holding against the total number of issued ordinary shares (excluding ordinary shares held in treasury): 1.28%

### TWENTY LARGEST ORDINARY SHAREHOLDERS

Ordinary Shareholders	Number of Ordinary Shares Held	%*
1. DBS Nominees (Private) Limited	468,639,427	15.18
2. Selat (Pte) Limited	348,957,470	11.30
3. Citibank Nominees Singapore Pte Ltd	234,186,553	7.59
4. HSBC (Singapore) Nominees Pte Ltd	206,546,874	6.69
5. DBSN Services Pte. Ltd.	123,322,529	3.99
6. Singapore Investments (Pte) Limited	112,134,760	3.63
7. Lee Foundation	110,784,042	3.59
8. Lee Rubber Company (Pte) Limited	92,739,108	3.00
9. Raffles Nominees (Pte.) Limited	79,673,102	2.58
10. United Overseas Bank Nominees (Private) Limited	54,333,003	1.76
11. Lee Latex (Pte) Limited	42,809,414	1.39
12. Kallang Development (Pte) Limited	28,810,836	0.93
13. Lee Pineapple Company (Pte) Limited	20,000,000	0.65
14. Kew Estate Limited	19,900,000	0.64
15. DB Nominees (Singapore) Pte Ltd	19,080,139	0.62
16. Aranda Investments Pte. Ltd.	18,274,000	0.59
17. Lee Brothers (Wee Kee) Private Limited	15,753,000	0.51
18. Tropical Produce Company (Pte) Limited	14,599,660	0.47
19. Kota Trading Company Sendirian Berhad	14,527,176	0.47
20. Island Investment Company (Private) Limited	14,365,260	0.47
<b>Total</b>	<b>2,039,436,353</b>	<b>66.05</b>

\* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 29 February 2008, excluding any ordinary shares held in treasury as at that date.

Approximately 73.06% of the issued ordinary shares are held in the hands of the public. Rule 723 of the Listing Manual of the Singapore Exchange Securities Trading Limited has accordingly been complied with.

## Ordinary/Preference Shareholding Statistics

As at 29 February 2008

### SUBSTANTIAL ORDINARY SHAREHOLDERS

According to the register required to be kept under section 88 of the Companies Act, Cap. 50, the following are the only substantial ordinary shareholders of the Bank having an interest of 5 per cent or more of the total votes attached to all the voting shares in the Bank as undernoted:

Substantial ordinary shareholders	Ordinary shares registered in the name of the substantial ordinary shareholders	Ordinary shares held by the substantial ordinary shareholders in the name of nominees	Ordinary shares in which the substantial ordinary shareholders are deemed to be interested	Total	Percentage* of issued ordinary shares
	As at 29.2.2008	As at 29.2.2008	As at 29.2.2008	As at 29.2.2008	
Lee Foundation	110,784,042	–	482,883,510 <sup>(1)</sup>	593,667,552	19.23%
Selat (Pte) Limited	348,957,470	–	15,511,614 <sup>(2)</sup>	364,469,084	11.81%

\* The percentage of issued ordinary shares is calculated based on the number of issued ordinary shares of the Bank as at 29 February 2008, excluding any ordinary shares held in treasury as at that date.

<sup>(1)</sup> This represents Lee Foundation's deemed interest in (a) the 20,000,000 ordinary shares held by Lee Pineapple Company (Pte) Limited, (b) the 348,957,470 ordinary shares held by Selat (Pte) Limited, (c) the 112,134,760 ordinary shares held by Singapore Investments (Pte) Limited and (d) the 1,791,280 ordinary shares held by Peninsula Plantations Sendirian Berhad.

<sup>(2)</sup> This represents Selat (Pte) Limited's deemed interest in (a) the 1,146,354 ordinary shares held by South Asia Shipping Company Private Limited and (b) the 14,365,260 ordinary shares held by Island Investment Company (Private) Limited.

## Ordinary/Preference Shareholding Statistics

As at 29 February 2008

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class E Preference Shares.

### NUMBER OF CLASS E PREFERENCE SHAREHOLDERS

The number of Class E Preference Shareholders of the Bank as at 29 February 2008 is 1,762.

### VOTING RIGHTS

Except as provided below, the Class E Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class E Preference Shareholders shall be entitled to attend a class meeting of the Class E Preference Shareholders. Every Class E Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

If dividends with respect to the Class E Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class E Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class E Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust amount for payment to the Class E Preference Shareholders). Every Class E Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class E Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS E PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class E Preference Shareholders	%	Number of Class E Preference Shares Held	%
1 – 999	1,005	57.04	328,100	6.56
1,000 – 10,000	704	39.95	1,951,940	39.04
10,001 – 1,000,000	53	3.01	2,719,960	54.40
Total	1,762	100.00	5,000,000	100.00

### TWENTY LARGEST CLASS E PREFERENCE SHAREHOLDERS

Class E Preference Shareholders	Number of Class E Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	861,700	17.23
2. Pan-United Investments Pte. Ltd.	183,000	3.66
3. HSBC (Singapore) Nominees Pte Ltd	145,400	2.91
4. Infocomm Investments Pte Ltd	143,000	2.86
5. E M Services Private Limited	137,800	2.76
6. DBS Nominees (Private) Limited	129,060	2.58
7. National Council of Social Service	80,000	1.60
8. United Overseas Bank Nominees (Private) Limited	74,000	1.48
9. Raffles Nominees (Pte.) Limited	67,500	1.35
10. Tan Chee Jin	55,000	1.10
11. Seapac Investment Pte Ltd	42,500	0.85
12. DBSN Services Pte. Ltd.	37,300	0.75
13. DB Nominees (Singapore) Pte Ltd	36,400	0.73
14. NTUC Thrift & Loan Co-Operative Limited	35,000	0.70
15. Chua Hong Thuan	30,600	0.61
16. AXA Insurance Singapore Pte Ltd	30,000	0.60
17. Hobee Print Pte Ltd	30,000	0.60
18. Phng Hooi Chay	30,000	0.60
19. Tang Wee Loke	27,500	0.55
20. Lee Cheok Yew	27,000	0.54
Total	2,202,760	44.06

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap 50 in relation to the Class E Preference Shares.

## Ordinary/Preference Shareholding Statistics

As at 29 February 2008

### CLASS OF SHARES

Non-Cumulative Non-Convertible Class G Preference Shares.

### NUMBER OF CLASS G PREFERENCE SHAREHOLDERS

The number of Class G Preference Shareholders of the Bank as at 29 February 2008 is 5,914.

### VOTING RIGHTS

Except as provided below, the Class G Preference Shareholders shall not be entitled to attend and vote at general meetings of the Bank.

The Class G Preference Shareholders shall be entitled to attend a class meeting of the Class G Preference Shareholders. Every Class G Preference Shareholder who is present in person at such class meeting shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

If dividends with respect to the Class G Preference Shares in respect of such number of consecutive dividend periods as shall be equal to or exceed 12 calendar months have not been paid in full when due, then the Class G Preference Shareholders shall have the right to receive notice of, attend, speak and vote at general meetings of the Bank on all matters, including the winding-up of the Bank, and such right shall continue until after the next following dividend date on which a dividend in respect of the Class G Preference Shares is paid in full (or an amount equivalent to the dividend to be paid in respect of the next dividend period has been paid or irrevocably set aside in a separately designated trust amount for payment to the Class G Preference Shareholders). Every Class G Preference Shareholder who is present in person at such general meetings shall have on a show of hands one vote and on a poll one vote for every Class G Preference Share of which he is the holder.

### DISTRIBUTION OF CLASS G PREFERENCE SHAREHOLDERS

Size of Holdings	Number of Class G Preference Shareholders	%	Number of Class G Preference Shares Held	%
1 – 999	640	10.82	282,731	0.07
1,000 – 10,000	3,347	56.60	13,584,059	3.43
10,001 – 1,000,000	1,899	32.11	143,662,763	36.30
1,000,001 and above	28	0.47	238,301,331	60.20
Total	5,914	100.00	395,830,884	100.00

### TWENTY LARGEST CLASS G PREFERENCE SHAREHOLDERS

Class G Preference Shareholders	Number of Class G Preference Shares Held	%
1. Citibank Nominees Singapore Pte Ltd	67,200,309	16.98
2. Selat (Pte) Limited	53,879,531	13.61
3. Lee Rubber Company (Pte) Limited	18,564,085	4.69
4. Lee Foundation, Sates of Malaya	16,000,000	4.04
5. United Overseas Bank Nominees (Private) Limited	11,748,337	2.97
6. Singapore Investments (Pte) Limited	10,642,763	2.69
7. Lee Latex (Pte) Limited	8,609,432	2.18
8. Lee Foundation	7,080,009	1.79
9. Fraser and Neave Limited.	6,069,458	1.53
10. Pan-United Investments Pte. Ltd.	4,675,000	1.18
11. TM Asia Life Singapore Ltd.	4,000,000	1.01
12. TM Asia Insurance Singapore Ltd.	3,948,000	1.00
13. DBS Nominees (Private) Limited	3,615,610	0.91
14. Tan Chee Jin	3,000,000	0.76
15. Lee Plantations (Pte) Ltd	2,323,572	0.59
16. Island Investment Company Private Limited	2,301,287	0.58
17. Y.S. Fu Holdings (2002) Pte. Ltd.	1,700,000	0.43
18. Kota Trading Company Sendirian Berhad	1,680,093	0.42
19. Chong Chew Lim @ Chong Ah Kau	1,582,212	0.40
20. HSBC (Singapore) Nominees Pte Ltd	1,401,633	0.35
Total	230,021,331	58.11

Note: The Bank is not required to maintain a register of substantial shareholders under section 88 of the Companies Act, Cap 50 in relation to the Class G Preference Shares.